

# **Prospectus Supplement No. 1**

dated

**18 October 2012**

to the

## **Securities Prospectus**

as of 28 August 2012

pursuant to Sec. 16 German Securities Prospectus Act (*WpPG*)

for the Public Offering of 5,154,646 existing no-par value bearer shares

of

**China BPIC Surveying Instruments AG**

**Hamburg**

China BPIC Surveying Instruments AG, Hamburg, Germany (the “**Company**”) announces the following changes regarding the published Securities Prospectus as of 28 August 2012 (the “**Prospectus**”):

On 10 October 2012 the Company decided to change the timetable for the Offering. The inclusion of the new shares in the trading at the Entry Standard (Frankfurt Stock Ex-change) is now expected to take place on 26 October 2012.

Moreover, the name of a member of the Supervisory Board of the Company (Mrs. Xiaoping ZHAO-MOLL) was stated incorrect in the Prospectus. Finally, Mrs. ZHAO-MOLL resigned from her offices as member of the Management Board of Kinghero AG by mutual agreement with the Supervisory Board of Kinghero AG with effect from 24 August 2012.

On account of the aforementioned incidents, the Prospectus is supplemented as follows:

- In the chapter “THE OFFERING - Timetable” on page 57 the following changes are made
  - the date “5 Oct 2012” gets deleted and substituted by the date “26 Oct 2012”;
  - the date “6 Oct 2012” gets deleted and substituted by the date “29 Oct 2012”.
  
- In the chapter “CORPORATE BODIES AND FOUNDERS - Supervisory Board - Current members of the Supervisory Board” the following changes are made:
  - in the last paragraph on page 146 the name “Ms Zhao Xiaoping” gets deleted and substituted by the name “Ms Xiaoping ZHAO-MOLL”;
  - everywhere on page 147 the names “Zhao Xiaoping”, “Ms Moll Xiaoping ZHAO” and “Ms ZHAO” get deleted and substituted by the name “Ms Xiaoping ZHAO-MOLL”;
  - in the following table on page 147 the second row gets deleted without replacement:

<b>Company</b>	<b>Position</b>	<b>From - to</b>
Kinghero AG, Munich, Germany	Member of the Management Board	May 2010 - present
Hachinger Investment Limited, Hong Kong, PRC	CEO	December 2010 - present

**The Securities Prospectus of China BPIC Surveying Instruments AG as of 28 August 2012 has been published on the Company’s website [www.bpicsurvey.com](http://www.bpicsurvey.com) pursuant to Sec. 14 para. 2**

**no. 3a German Securities Prospectus Act. Hard copies of the Prospectus and this Prospectus Supplement No. 1 are available free of charge at the offices of the Company, Schopenstehl 22, 3<sup>rd</sup> floor, 20095 Hamburg, Germany.**

**Pursuant to Sec. 16 para. 3 sentence 1 German Securities Prospectus Act, investors who have already submitted a declaration of intent with regard to the purchase of or subscription for the securities before the supplement is published have the right, exercisable within a period of two working days of the publication of the supplement, to revoke their declarations of intent insofar as the new factor or mistake pursuant to para. 1 arose or was noted before the final closing of the offer to the public and as performance has not yet occurred. No grounds must be stated for the revocation, which must be made in text form to China BPIC Surveying Instruments AG, Schopenstehl 22, 3rd floor, 20095 Hamburg, Germany. The timely dispatch of the revocation is sufficient to comply with the specified deadline.**

Hamburg, den 18. Oktober

**China BPIC Surveying Instruments AG**

赵岩

Ms Yan ZHAO



Mr Took Jwee NGOH



Mr Wei XIE